

To: First Mortgage Trust

I _____
(full name)

of _____
(address)

(complete either paragraph (a) or (b) and strike out whichever option is not applicable)

(a) Attach a completed Investment Application Form (which may be found inside the back cover of First Mortgage Trust's current Investment Statement) to invest the sum of \$ _____ in: First Mortgage Trust Group Investment Fund.

or

First Mortgage PIE Trust
(delete that which is not applicable)

OR

(b) already have an investment of \$ _____ in First Mortgage Trust Group Investment Fund

or

First Mortgage PIE Trust
(delete that which is not applicable)

I wish to participate in your **"Managing Your Cash in Retirement"** plan.

Please make regular withdrawals of \$ _____ per month from my investment funds and deposit them on the first business day of each and every month to my bank account at

Account number

Bank Branch Account Suffix

Account Name _____

OR attach an encoded deposit slip

I understand that I may vary or cancel this instruction at any time by giving notice in writing not less than 2 clear business days prior to the next scheduled withdrawal.

Dated this day of 20

..... (signed)